

Sage 200 Professional – What's New – September 2023 Edition

What's New At A Glance: Sage 200 Professional 2023 R2

- **Customisable Web Screens** – It's now possible for us to customise the Sage 200 web screens and add additional custom fields to make them more relevant to your practices.
- **Number of Spare Fields increased to 20** – With a variety of uses, this will facilitate greater customisation abilities for us to be able to tailor your system to your business.
- **Republic of Ireland – Intrastat** – Intrastat compliance for Republic of Ireland (double digit nature codes).

If you've not upgraded in a while, you'll receive additional features added in prior releases:

What's New At A Glance: Sage 200 Professional 2023 R1

- **Import vatable journals** – Simplify nominal data import with a greater range of transactions that can be imported: no more need to do manual processing after imports or to use developer built solutions for this purpose.
- **Allocation dates for Sales Receipts/Payments and Purchase Receipts/Payments** – New option for “use payment/ receipt date”. You can choose to use the payment/receipt date as the default allocation date, or the system date. This will help you minimize manual entry errors and make sure you get your aging reports right.
- **Import stock updates** – The new stock record export/import feature will enable you to mass update several stock record attributes on the fly, including minimum stock levels, default warehouses or even adding/deleting warehouse from stock records. Greater flexibility when it comes to managing warehouse or stock changes and updates.
- **Supplier Alerts** – Setup alerts and define trigger conditions for Purchase workflow documents. Get your purchase department staff notified about important supplier details when processing purchase orders or returns.
- **Extension of stock fields' size** – Part number was extended to 60 characters. At the same time, stock name description can now handle full data when a customer is

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migrating from Sage 50. Refining the Sage 50 customer migration journey while extending stock master record management.

- **Runtime reports on spooler** – For Bank reconciliation, Vat Return and Year End report where output mode is set to printer or preview, a new onscreen prompt allows to add the report to the spooler. Keep your runtime reports at hand and reprint them instantly, whenever you need.
- **Print Prior Year Journal** – When managing previous year journal entries, you now have an additional printing option on your screen. This brings consistency across our user interface while providing you with a new handy function.
- **New API fields and enhanced endpoints** – 8 major endpoints have been enhanced, including support for the new default allocation date and purchase alerts features. New API extensions open the door to a wider ecosystem of applications (ISV Solutions), increasing the services and automation work flows available.

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- **Web Screens: Sales Order Despatch.** New Web Screens for the despatch process – browser accessible, anytime, anywhere.
- **Sales Order Tracking Information.** Set up couriers, Incoterms and reasons for export. Enable your customers to self-serve and track orders, reducing the need for admin.
- **Legislation: Intrastat Changes.** Applicable to the Republic of Ireland and Northern Ireland only – changes to the rules surrounding Intrastat are now included in the software.
- **New API Functionality.** New fields and/or changes to existing functionality to expand automation and development capabilities.

What's New At A Glance: Sage 200 Professional 2022 R1

- **Additional Web Forms.** You can now enter full sales orders and sales quotations from your web browser for example on a tablet device.
- **Now Windows 11 and Windows Server 2022 compatible.** For peace of mind when purchasing new hardware or upgrading.

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- **API Improvements.** Providing access to a greater range of bespoke applications.

What's New At A Glance: Sage 200 Professional 2021 R1

- All Sage provided Excel reports are now free. Previously the premium reports required an additional subscription.
- New Web Forms. Access select Sage 200 features from anywhere in your web browser. [Find out more here.](#)

What's New At A Glance: Sage 200 Professional 2020 R2

- Postponed Accounting – UK, New Vat Terms / New Vat Rates within Vat Rate Details section.
- Intrastat – Record arrivals for GB countries.

What's New At A Glance: Sage 200 Professional 2020 R1

- We've updated the custom connector that's used for creating flows with Power Automate.
- For VAT submissions to HMRC using MTD, the submissions now include additional information to help troubleshoot problems and prevent fraudulent submissions.
- For VAT submissions using the HMRC gateway (not MTD), you can now use a longer account password, as it was previously restricted to 12 characters.
- Improvements to support updated version of Sage Bank Feeds.
- Sage 200 Professional 2020 R1 now integrates with Sage 200 CRM 2020 R1.

What's New At A Glance: Sage 200 Professional 2019 Summer Update

- Bank Reconciliation Improvements.
- Scan and attach additional document types, when entering sales invoices, credit notes and within confirm goods & service received screens.
- Reverse charge VAT for the CIS legislation changes.
- Customer and Supplier lists can now show the default email address.
- Integration with Microsoft Flow for building workflows that automate business tasks and processes across applications and services.

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What's New At A Glance: Sage 200 Professional 2019 Spring Update

- Now Windows Server 2019 compatible.
- Export and update nominal accounts, customers, suppliers, and stock items.
- Power BI.
- Control access to supplier bank details.
- Open or close all modules in an accounting period.
- Save remittances to cloud document storage.

What's New At A Glance: Sage 200 Professional 2018 Winter Update

- GoCardless – Full launch, set up and collect direct debits from within Sage 200.
- Office 365 – Flow examples, allowing partners to tailor automation of customer business processes.
- Office 365 – Power Apps, ability to build custom business apps, integrating with Sage 200.
- Purchase Requisition Improvements – Enhancements to the purchase requisition workflow.
- Improved Audit Capability – Ability to view changes to Supplier Bank Details & Changes to purchase requisitions.
- Warehouse on Free Text Items – Non-stock holding customers often use warehouses to represent departments or locations within their business. This feature enables customers to use this information for purchases via free text items.

What's New At A Glance: Sage 200 cloud Professional 2018 Summer Update

- Sales Order Cross-Selling, suggest recently and frequently bought items as well as related items.
- Overhauled Print Spooler, now incredibly fast no matter how many spool files you have.
- Customer Alerts.
- Document Capture scanning of purchase documents.
- Google Maps and Skype for Business integration.

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- Additional Payment Gateway integration with Sage Payments, such as Stripe, Paypal and GoCardless.